



THINGS TO REMEMBER

The following is a list of organizations and people you may need to contact to notify them that a death has occurred.

- **BANK ACCOUNTS** – Transfer, change name, or close any bank accounts.
- **CREDIT CARDS** – Notify all credit and debit card issuers.
- **ESTATE:**
 - Administrator:
 - Attorney:
 - Bank:
 - Executor:
 - Will:
- **GOVERNMENT AGENCIES:**
 - Bureau of Motor Vehicles – Driver’s License
 - Social Security – Funeral Home will make initial notification – additional notifications may be necessary along with a personal appointment if there are minor children. Call 1-800-772-1213
 - US Postal Service
 - Veteran’s Administration: Funeral Home will collect a Death Certificate for Veteran’s use and will assist in applying any additional benefits.
 - Voter Registration
- **INSURANCE:** Notify insurance agents for any death claims. We can assist you in claiming life insurance. If decedent was still working, notify employer.
 - Accidental Death Insurance: This also includes Travel Insurance.
 - Auto Insurance
 - Health Insurance
 - Homeowner’s Insurance
 - Life Insurance – The Funeral Home can assist you with these claims.

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- **HOME MAINTENANCE & UTILITIES:**

- Cable TV
- Electric Company
- Garbage Collection
- Recycling
- Gas Company
- Heating/Air Systems: Maintenance Agreement
- Home Security System
- Internet
- Lawn Care
- Pest Control
- Phone Plans
- Bottled Water Delivery
- Pet Care
- Water/Sewer
- HOA
- Dry Cleaning Delivery and Pick Up
- Mortgage Company
- Apartment Complex/Management Company

- **PROFESSIONAL/PERSONAL SERVICES:**

- Accountant
- Auto Club
- Broker/Investment Counselor
- Church or Synagogue
- Dentist
- Eye Doctor
- Primary Care Physician
- Newspapers
- Magazines
- Pharmacy
- Storage Unit
- UPS – FedEx – Amazon
- Veterinarian
- Club/Gym memberships
- Social Media Account(s)